

# PURCHASE APPLICATION AND AGREEMENT



Detailed instructions for completing this application may be found at the back of the Offering Circular. If you have additional questions about this application please call (888) 540-7112. **Please print clearly using a ballpoint pen.**

The offer and sale of CDF securities ("Certificates") are subject to the terms and conditions of CDF's Offering Circular, dated May 1, 2007, as may be supplemented, amended and restated ("Offering Circular"), which is incorporated herein in full by this reference. CDF reserves the right to refuse your application and not offer or sell any Certificate to you for any reason.

☐ NEW APPLICATION ☐ CHANGE OF INFORMATION

## FOR OFFICE USE ONLY

Security Number \_\_\_\_\_  
Initial Interest Rates: \_\_\_\_\_ %  
Representative: \_\_\_\_\_

### 1a) TYPE OF OWNERSHIP (please choose one)

☐ Individual ☐ Joint Tenancy ☐ Tenants in Common ☐ Trust ☐ Custodian  
☐ For-profit corporation ☐ Non-profit organization ☐ Partnership ☐ Limited Liability Company ☐ Unincorporated Organization

### 1b) OWNER

Name \_\_\_\_\_ Social Security or Tax I.D. Number \_\_\_\_\_  
☐ Single ☐ Married ☐ Widowed  
Date of Birth: mo / day / year \_\_\_\_\_ E-Mail Address \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
( ) ( ) ( )  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

### 1c) CO-OWNER (if applicable) Please attach a separate sheet for additional co-owners.

Name \_\_\_\_\_ Social Security or Tax I.D. Number \_\_\_\_\_  
Date of Birth: mo / day / year \_\_\_\_\_ Relationship to Owner \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
( ) ( ) ( )  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

### 1d) CUSTODIAL INVESTMENTS (CDF4kids only) CDF4kids investments are covered by the Uniform Gift Transfers to Minors Act (UTMA).

Minor's Name \_\_\_\_\_ Minor's Social Security Number \_\_\_\_\_  
Minor's Date of Birth: mo / day / year \_\_\_\_\_ Relationship to Owner \_\_\_\_\_

Transfer investment to minor at age (cannot exceed age 21)

Please note: CDF4Kids investments are available only as 3 or 5 year Time Certificates.

### 1e) INVESTMENTS HELD IN TRUST ONLY Please attach copy of trust cover page, successor trustee provisions, and trust signature page.

Name and Date of Trust \_\_\_\_\_ Tax I.D. Number \_\_\_\_\_

### 2) CHURCH AFFILIATION

Church Name \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

### 3) DISTRIBUTION UPON DEATH (individual, co-tenant, or last surviving joint tenant only) Please attach a separate sheet for additional Beneficiaries and information.

☐ My estate ☐ Church Development Fund, Inc. ☐ The following individual / institution:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Social Security or Tax I.D. Number \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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**4) SPOUSAL CONSENT** (AZ, CA, ID, LA, NV, NM, TX, WA and WI residents only)

If you are married, reside in a community property or marital property state (listed above) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below.

I am the spouse of the Certificate Owner named above. I give to the Owner any interest I have in the Certificate. Therefore, I agree to my spouse's naming of a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against CDF for any payment to my spouse's named beneficiary(ies).

**X**

Signature of Certificate Owner's Spouse

Date

Spouse of

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**5) INVESTMENT TYPES AND TERMS** (If questions, please call (888) 540-7112.) See #6 for Electronic Transfer of Funds.**FLEX CERTIFICATES (NO TERM)**

- ☐ Flex Certificate – \$10 minimum (\$25 if CDFdirect)  
☐ Advantage Non-Profit Flex Certificate – \$1,000 minimum  
☐ Advantage For-Profit Flex Certificate – \$1,000 minimum  
☐ No-Interest Flex Certificate – \$10 minimum

☐ Please check if one of the owners is 65 years or older

**TIME CERTIFICATES (TERM)**

- ☐ Bonus Certificate – \$1,000 minimum  
☐ Premier Certificate – \$10,000 minimum  
☐ Mini-Jumbo Certificate – \$50,000 minimum  
☐ Jumbo Certificate – \$100,000 minimum  
☐ Jumbo Plus Certificate – \$150,000 minimum  
☐ Special Time Certificate – See page 9 of the Offering Circular

Check term desired for time certificates.

☐ 6 mos. ☐ 1 yr. ☐ 18 mos. ☐ 2 yrs. ☐ 3 yrs. ☐ 4 yrs. ☐ 5 yrs.

☐ CDF4KIDS TIME CERTIFICATE – \$500 minimum  
[ ] 3 years [ ] 5 years

☐ **ADVANTAGE NON-PROFIT TIME CERTIFICATE**

[ ] Standard Certificate – \$1,000 minimum [ ] 6 months  
[ ] Jumbo Certificate – \$100,000 minimum [ ] 1 year

☐ **ADVANTAGE FOR-PROFIT CERTIFICATE**

[ ] Standard Certificate – \$1,000 minimum [ ] 6 months  
[ ] Jumbo Certificate – \$100,000 minimum [ ] 1 year

**NEGOTIATED INVESTMENT**

☐ Negotiated Flex Certificate (no term) \_\_\_\_\_(rate)  
☐ Negotiated Time Certificate \_\_\_\_\_(term) \_\_\_\_\_(rate)

Negotiated rates and terms available for investments totaling over \$250,000.  
Please call (888) 540-7118 for more information.

Comments: \_\_\_\_\_

**TOTAL INVESTMENT: \$** \_\_\_\_\_

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**6) ELECTRONIC FUNDS TRANSFER** (CDFdirect) Please attach a completed bank authorization form and a voided check.

☐ I would like to make periodic electronic transfers into my CDF investment using CDFdirect.

[ ] CDFdirect to Flex Certificate Investment (\$25 minimum) [ ] CDFdirect to Time Certificate Investment (\$100 minimum)

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**7) DISTRIBUTION OF INTEREST** (If none checked, default will be "Accumulate and compound in my investment")

- ☐ Accumulate and compound in my investment  
☐ Pay to me quarterly by check  
☐ Pay to me by electronic funds transfer (please attach a completed bank authorization form and a voided check): [ ] monthly [ ] quarterly  
☐ Pay not to me, but to: [ ] Church Development Fund, Inc. [ ] the following church organization: [ ] the following individual / institution:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

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**8) ACKNOWLEDGEMENT** (Signatures required)

Each person signing below declares under penalty of perjury that such person(s): 1) meets the definition of "Limited Class of Investors" set forth in CDF's Offering Circular; 2) has reviewed the Offering Circular and the financial statements reproduced therein; and 3) agrees to the terms and conditions described in the Offering Circular.

**X**

Signature

\_\_\_\_\_  
Date

**X**

Signature

\_\_\_\_\_  
Date

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**HOW DID YOU FIRST LEARN ABOUT CDF?**

- ☐ A friend's/relative's recommendation ☐ I am a returning customer ☐ CDF's acquisition of The CCEF ☐ CDF promotional material ☐ A presentation in my church  
☐ A "Blueprint Tour" seminar ☐ Impact Sunday ☐ Convention booth or display ☐ Other (specify) \_\_\_\_\_

**The purchase of Certificates is subject to risks which are described in the Offering Circular. Offers to sell and solicitation of offers to buy Certificates are made only pursuant to the Offering Circular and only in those states where the Certificates may lawfully be offered or sold. The Certificates are not FDIC or SIPC insured nor are they bank deposits.**

Interest rates are established according to policies set forth in the Offering Circular, and are subject to change. For a complete listing of current investment rates, call (888) 540-7112 or visit [www.CDFonline.org](http://www.CDFonline.org).

**Pennsylvania Residents:** You have the right to withdraw from this purchase agreement and receive a full refund of all monies paid by you. The right must be exercised within two business days. The procedure to be followed in exercising the right is explained in the Offering Circular.

**Georgia Residents:** See the Offering Circular for right of rescission.